



Shin Shin Educational Foundation

P.O. Box 399, Cupertino, CA 95015, USA

website: www.shinshinfoundation.org email: info@shinshinfoundation.org

The Shin Shin Educational Foundation Endowment Fund Memorandum of Understanding

This is a Board Designated Endowment Fund. The Funds are held by the Board and are governed by the internal policies and procedures. Minimum threshold is \$50,000. Once the threshold is met, each follow-up fund injection should be \$5,000 or more.

I/we, _____, hereby acknowledge a gift of \$_____ on _____, to establish a Shin Shin Educational Foundation (“SSEF”) Board-designated restricted endowment fund, in the name of

_____.

Disbursements from the endowment shall be used to support the annual SSEF board approved school related programs.

All future increments to this Endowment Fund, made by any party, shall be subject to the provisions of this Memorandum of Understanding, and shall be considered SSEF Board-designated restricted endowment fund.

The payments of the gift shall be as follows:

1. In one lump sum of \$_____, to be made by date _____.
2. Gift from estate planning (Please see note below)
3. Public traded securities donation
4. Other _____

This gift WILL / WILL NOT (circle one) be anonymous.

You may publicize my/our names and amount of gift. Our names as recognized should appear as follows:

Note with respect to gift as part of estate planning: all donors are expected to complete an amendment to his/her will, if any, to reflect this gift. Donors are advised to consult with an attorney to execute said amendment. A complete Will Amendment shall be delivered to the CFO and Legal Counsel at Shin Shin Educational Foundation within two weeks of its execution.

| | | |
|-------------------|----------------------------------|-------------|
| DONOR NAME | (OPTIONAL) REPRESENTATIVE | Date |
|-------------------|----------------------------------|-------------|

Address

| | | |
|-------------------------------|----------------------------------|-------------|
| (OPTIONAL) SPOUSE NAME | (OPTIONAL) REPRESENTATIVE | Date |
|-------------------------------|----------------------------------|-------------|

Address